

Sent via e-mail, fax, hand delivery
and/or U.S. Mail

June 25, 2001

Mary L. Cottrell, Secretary
Massachusetts Department of Telecommunications and Energy
One South Station, 2nd Floor
Boston, MA 02110

Re: Petition of Southern Union Company for authorization and approval to issue
and distribute up to 2.7 million shares of common stock as a dividend payment
to equity shareholders, pursuant to G.L. c. 164, §§ 11 and 14, D.T.E. 01-52

Dear Secretary Cottrell:

Enclosed for filing please find the Attorney General's Notice of Intervention and Appearance
of Counsel together with a Certificate of Service.

Very truly yours,

Wilner Borgella, Jr.
Assistant Attorney General
Regulated Industries Division
Office of the Attorney General
200 Portland Street, 4th Floor
Boston, MA 02114
(617) 727-2200 ext. 3449

WB/wb

Enc.

cc: Elizabeth Cellucci, Hearing Officer (w/enc.)
Service List (w/enc.)

**COMMONWEALTH OF MASSACHUSETTS
DEPARTMENT OF TELECOMMUNICATIONS AND ENERGY**

| | | |
|---|---|--------------|
| Petition of Southern Union Company for |) | |
| authorization and approval to issue and |) | |
| distribute up to 2.7 million shares of common |) | D.T.E. 01-52 |
| stock as a dividend payment to equity shareholders, |) | |
| pursuant to G.L. c. 164, §§ 11 and 14 |) | |
| |) | |

**ATTORNEY GENERAL'S
NOTICE OF INTERVENTION**

Thomas F. Reilly, as the Attorney General of the Commonwealth of Massachusetts, hereby gives notice of intervention in the above-captioned matter under the authority granted him by G.L. c. 12, § 11E.

Respectfully submitted,

THOMAS F. REILLY
ATTORNEY GENERAL

By: _____
Wilner Borgella, Jr.
Assistant Attorney General
Regulated Industries Division
Office of the Attorney General
200 Portland Street, 4th Floor
Boston, MA 02114

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| |) | |

APPEARANCE OF COUNSEL

Please enter my appearance on behalf of Thomas F. Reilly, the Attorney General of the Commonwealth of Massachusetts, in the above-captioned matter.

Respectfully submitted,

THOMAS F. REILLY
ATTORNEY GENERAL

By:

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|---|--|
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| Wilner Borgella, Jr. | |
| Assistant Attorney General | |
| Regulated Industries Division | |
| Office of the Attorney General | |
| 200 Portland Street, 4th Floor | |
| Boston, MA 02114 | |
| phone: 617-727-2200 ext. 3436 | |
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| |) | |

CERTIFICATE OF SERVICE

I hereby certify that I have this day served the foregoing document(s) upon each person designated on the Service List in this proceeding by either hand delivery, U.S. mail, fax and/or e-mail.

Dated at Boston this 25th day of June 2001.

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| Wilner Borgella, Jr. Assistant Attorney General Regulated Industries Division 200 Portland Street, 4th Floor Boston, MA 02114 (617) 727-2200 | |
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